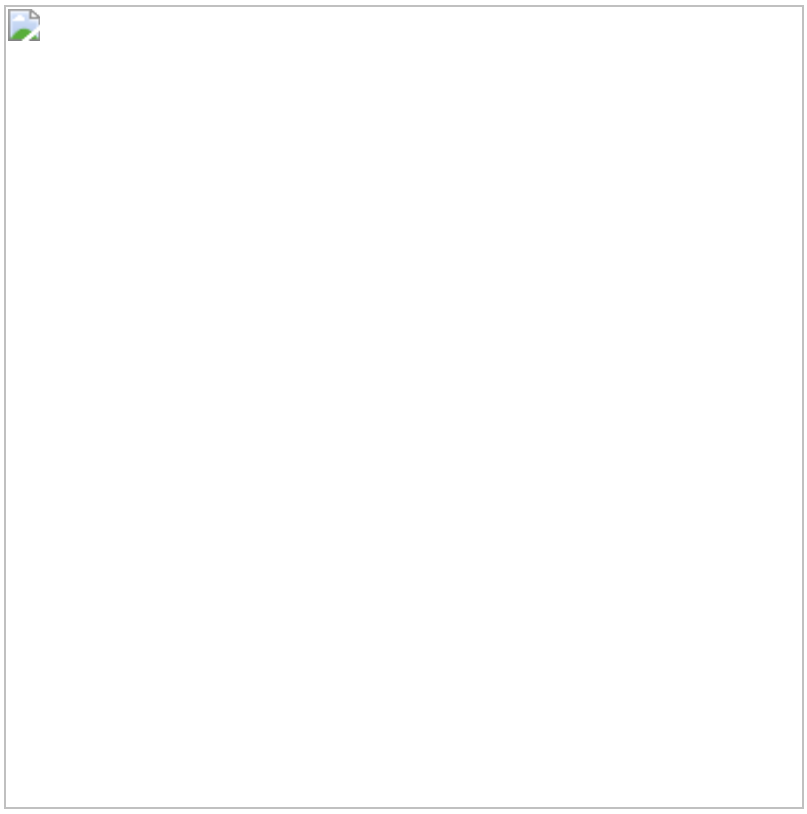
From: ehbarak <ehbarak1@gmail.com>
To: Justin Mondshine <Justin@pointstate.com>
CC:
Date: Sat, 12/12/2015 2:59:22 AM
Subject: Re: crude chatter - BA

Justin
Read again. Just ten days.
Hag Sameach
Ehud
Sent from my iPhone

On Dec 3, 2015, at 21:27, ehbarak <ehbarak1@gmail.com> wrote:

> Hi Justin
> Doesn't make sense. Erdogan will talk tough but will act reasonably as long as he is not publicly insulted or humiliated.
> Beyond, he is deeply dependent on Gas supply from Russia and want be adventurous on this.
> The rise might have to do with overall higher tension and growing uncertainty in the world and might change direction in few days for similar reasons.
> Best
> EB
>
> Sent from my iPhone
>
> On 3 Dec 2015, at 12:52, Justin Mondshine <Justin@pointstate.com> wrote:
>
> > **Ehud,**
> >
> > **Any thoughts on the chatter below?**
> >
> > **Just left you a voicemail.**
> >
> > **Best,**
> > **Justin**
> >
> > ---
> >
> > **From:** John Kovitch
> > **Sent:** Thursday, December 03, 2015 12:44 PM
> > **To:** PSC_Trading; PSC_PM; PSC_Analyst
> > **Subject:** crude chatter - BA
> >
> > Not sure if this why oil ran , but heard this: There are unconfirmed reports that seem to be circulating that Turkey is blockading Russian ships from entering the Bosphorus Strait. This is the Russian access point for ships to get into the Aegean Sea and ultimately the Mediterranean.



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